



26 November 2021
ACN: 609 265 607

BOARD:
Mark Stewart
(Executive Chairman)

Peter Reynolds
(Executive Director)

Batbayer Purevjargal
(Non-Executive Director)

Walter Richards
(Non-Executive Director)

HEAD OFFICE:
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+618 7089 9802

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Lodgement of Third Supplementary Prospectus

Resilience Mining Mongolia Limited (‘the **Company**’) refers to its prospectus lodged in respect of its planned listing on the ASX (**‘ASX Listing’**).

The Company has agreed, on the recommendation of its lead manager and corporate adviser, and given the state of the on-going discussions with potential investors, to further adjust the indicative timetable for its ASX Listing by lodging a third supplementary prospectus which amends the remaining dates of the timetable as contained in the Company’s prospectus as follows:

Event	Date
Lodgement of Prospectus with ASIC	9 August 2021
Offers Open	17 August 2021
Offers Close	5:00pm on 29 December 2021
Issue of New Shares and Consideration Shares under the Offers and Completion of the Acquisition	7 January 2021
Expected dispatch of holding statements	10 January 2021
Anticipated admission to Official Quotation	14 January 2021

The third supplementary prospectus was lodged with ASIC and ASX on 26 November 2021.

The Company has the right, in consultation with the lead manager and corporate adviser, to vary the dates of the timetable for the ASX Listing at its discretion subject to the ASX Listing Rules and the *Corporations Act 2001 (Cth)*.



Mark Stewart
Executive Chairman



Resilience
Mining
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About Resilience Mining Mongolia

Resilience Mining Mongolia (**RMM**) is an Australian public unlisted company seeking to list on the ASX with a focus on investments in Mongolia's exciting and developing minerals sector. Its strategy is to discover and develop large near surface copper and gold projects in the Southern Gobi Copper-Gold Belt. RMM has an agreement with Kincora Copper Limited (**ASX: KCC**) to acquire its portfolio of highly prospective advanced and earlier stage copper and gold projects in the South Gobi in Mongolia.