



28 September 2021
ACN: 609 265 607

BOARD:

Mark Stewart
(Executive Chairman)

Peter Reynolds
(Executive Director)

Batbayer Purevjargal
(Non-Executive Director)

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Lodgement of Supplementary Prospectus

Resilience Mining Mongolia Limited (‘the **Company**’) refers to its prospectus lodged in respect of its planned listing on the ASX (**‘ASX Listing’**).

As a consequence of the on-going lockdowns in Australia, and in Sydney and Melbourne in particular, and their continued impact on the ability to hold meetings in person and the processing of applications and clearance of funds, the Company has decided it is prudent to further adjust the indicative timetable for its ASX Listing by lodging a supplementary prospectus which amends the remaining dates of the timetable as contained in the Company’s prospectus as follows:

Event	Date
Lodgement of Prospectus with ASIC	9 August 2021
Offers Open	17 August 2021
Offers Close	5:00pm on 28 October 2021
Issue of New Shares and Consideration Shares under the Offers and Completion of the Acquisition	4 November 2021
Expected dispatch of holding statements	9 November 2021
Anticipated admission to Official Quotation	15 November 2021

The supplementary prospectus was lodged with ASIC and ASX on 28 September 2021.

The Company has the right, in consultation with the lead manager and corporate adviser, to vary the dates of the timetable for the ASX Listing at its discretion subject to the ASX Listing Rules and the *Corporations Act 2001 (Cth)*.



Mark Stewart

Executive Chairman

About Resilience Mining Mongolia

Resilience Mining Mongolia (**RMM**) is an Australian public unlisted company seeking to list on the ASX with a focus on investments in Mongolia’s exciting and developing minerals sector. Its strategy is to discover and develop large near surface copper and gold projects in the Southern Gobi Copper-Gold Belt. RMM has an agreement with Kincora Copper Limited (**ASX: KCC**) to acquire its portfolio of highly prospective advanced and earlier stage projects in the South Gobi in Mongolia.