



**28 October 2021**  
**ACN: 609 265 607**

**BOARD:**  
Mark Stewart  
(Executive Chairman)

Peter Reynolds  
(Executive Director)

Batbayer Purevjargal  
(Non-Executive Director)

Walter Richards  
(Non-Executive Director)

**HEAD OFFICE:**  
Suite 116, 147 Pirie Street  
Adelaide SA 5000

**Email:**  
info@resiliencemining.com

**Website:**  
resilienceminingmongolia.com

**Phone:**  
+618 7089 9802

## MEDIA RELEASE – 28 OCTOBER 2021

### Lodgement of Second Supplementary Prospectus

Resilience Mining Mongolia Limited (‘the **Company**’) refers to its prospectus lodged in respect of its planned listing on the ASX (**‘ASX Listing’**).

In view of the fact that certain parts of Australia, and in particular Sydney and Melbourne, are now opening up with the consequent increase in activity and uplift in outlook, the Company has agreed, on the recommendation of its lead manager and corporate adviser, to further adjust the indicative timetable for its ASX Listing by lodging a second supplementary prospectus which amends the remaining dates of the timetable as contained in the Company’s prospectus as follows:

Event	Date
Lodgement of Prospectus with ASIC	9 August 2021
Offers Open	17 August 2021
Offers Close	5:00pm on 26 November 2021
Issue of New Shares and Consideration Shares under the Offers and Completion of the Acquisition	3 December 2021
Expected dispatch of holding statements	7 December 2021
Anticipated admission to Official Quotation	10 December 2021

The second supplementary prospectus was lodged with ASIC and ASX on 28 October 2021.

The Company has the right, in consultation with the lead manager and corporate adviser, to vary the dates of the timetable for the ASX Listing at its discretion subject to the ASX Listing Rules and the *Corporations Act 2001 (Cth)*.



**Mark Stewart**  
Executive Chairman



Resilience  
Mining  
Mongolia



**28 October 2021**  
**ACN: 609 265 607**

**BOARD:**

Mark Stewart  
(Executive Chairman)

Peter Reynolds  
(Executive Director)

Batbayer Purevjargal  
(Non-Executive Director)

Walter Richards  
(Non-Executive Director)

**HEAD OFFICE:**

Suite 116, 147 Pirie Street  
Adelaide SA 5000

**Email:**

[info@resiliencemining.com](mailto:info@resiliencemining.com)

**Website:**

[resilienceminingmongolia.com](http://resilienceminingmongolia.com)

**Phone:**

+618 7089 9802

**About Resilience Mining Mongolia**

Resilience Mining Mongolia (**RMM**) is an Australian public unlisted company seeking to list on the ASX with a focus on investments in Mongolia's exciting and developing minerals sector. Its strategy is to discover and develop large near surface copper and gold projects in the Southern Gobi Copper-Gold Belt. RMM has an agreement with Kincora Copper Limited (**ASX: KCC**) to acquire its portfolio of highly prospective advanced and earlier stage projects in the South Gobi in Mongolia.